

# LIBF

Part of Walbrook  
Institute London

## Level 4 Diploma for Financial Advisers (DipFA)



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Take your first step in becoming a financial adviser and embark on a rewarding career.

The DipFA is the minimum level qualification you need to become a financial adviser, as laid down by the Financial Conduct Authority (FCA).

DipFA is a highly relevant and practical qualification meaning what you learn can be implemented straight away. The assessments consist of objective knowledge testing and fact-finding learning designed to replicate the real-life activities that advisers undertake.

Whether you've just graduated from university, are moving up in an existing role or looking to start a whole new career – a career in financial advice has never been more fulfilling.

Financial advisers can work in established companies or build their own businesses. This means that as well as being a rewarding career, working in financial advice can offer flexibility and limitless opportunity.

While studying with us, you'll become a Member of LIBF (MLIBF), receiving benefits including careers support and access to professional networking events.

### What you'll learn

- The purpose and structure of the UK financial services industry.
- The Financial Conduct Authority's (FCA) main aims, and the rules and regulations that apply to financial advice.
- The different risks that might affect customers' financial needs, including both economic and personal.
- The potential solutions for the main areas of financial advice.
- How to source and analyse client data.
- How to create, implement and maintain financial plans.
- How to formulate and communicate financial advice to clients.



[walbrook.ac.uk/dipfa](http://walbrook.ac.uk/dipfa)



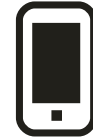
Qualification can be completed in nine months



Assessed through multiple-choice exams and final coursework piece



Sit your exams online and on demand through remote invigilation



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## Register

Registrations are open all year round.

You can either register for the full qualification at once or study module by module.

If you have any queries, our Student and Customer Services team will be happy to help. You can email [customerservices@libf.ac.uk](mailto:customerservices@libf.ac.uk) or call +44 (0)1227 818609.

## Registration fees

You can find the fees for DipFA on the qualification page of our website. Your fee will include study materials, online forum access, specimen papers, access to the student portal MyLIBF, virtual library and the first sitting of your assessment and/or exam.

## Regulation

- Registered with Ofqual in the Regulated Qualifications Framework (RQF).
- Meets the Financial Conduct Authority's (FCA) examination standards.
- Appears in the Financial Adviser apprenticeship standard.

# We are LIBF, part of Walbrook Institute London.

Our institute was founded over 140 years ago in the City of London, to help determined people get the qualifications they needed to succeed in careers that might otherwise be out of reach.

Today, we still support people across the world to take their first step, or next step, to success in their careers.

We're expanding our courses, teaching a range of subjects that meet the demands of the modern world – bringing our expertise and teaching quality to new and exciting fields.

Ready to support your progress at every step.

Stay connected with us by following our social media channels:



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